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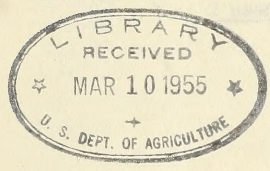
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REPORT ON FISH INDUSTRY
FOR SELECTED COUNTRIES //



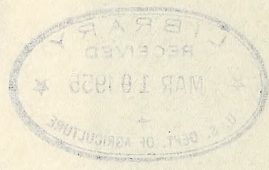
For:
✓ Clarence I. Hendrickson
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Office of Distribution, "Subdiv."
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March 30, 1944
By: J. M. Eden 56

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U. S. DEPT. OF AGRICULTURE
BUREAU OF FISHERIES

REPORT ON FISH INDUSTRY
FOR SELECTED COUNTRIES



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MAR 10 1925

James I. Henderson
U. S. Food Administration
Office of Administration
Washington, D. C.
March 30, 1925

Dr. J. M. H. H.

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Fish Reports of
 Selected Leading Countries
 in the Fishing Industry 1/*

Conversion Factors Used in this Report

Country and selected years	Total dried, salted, pickled or cured fish	Canned fish and shellfish	Fresh or frozen fish
	Ton	= 2240 lbs. <u>2240 used</u>	
Canada			
1939			
1940			
1941			
1942			
1943 (Excluding April)		Herring - 1 bbl = 225 lbs. <u>225 used</u>	
Iceland			
1938		Cwt. = 112 lbs. <u>112 used</u>	
1939			
1940			
1941		Kilogram = 2.204622 lbs. <u>2 used</u>	
1942			
1943			
Netherlands 2/			
1936			
Newfoundland			
1939			
1940			
1941			
Norway			
1939			
United Kingdom 2/			
1939			

1/ From various available consular reports in the Foreign Agricultural Relations files of the Department of Agriculture and a report on Salted Fish prepared by Charles A. Carter, Agricultural Division, United States Tariff Commission on May 1943.

* Underlined figures are from consular reports. Consular reports varied somewhat and given figure is to be used as approximate figure.

2/ No figures are available for recent years from consular report files.

Conversion Factors Used in this Report

. . .

Ton	=	2240 lbs.
		<u>2240 used</u>
Metric ton	=	2204.623 lbs.
		<u>2205 used</u>
Herring - 1 lb.	=	325 lbs.
		<u>325 used</u>
Cwt.	=	112 lbs.
		<u>112 used</u>
Kilogram	=	2.204623 lbs.
		<u>2 used</u>

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Fish Exports of
Selected Leading Countries
in the Fishing Industry 1/*
(In thousands of pounds)

Country and selected years:	Total dried, salted, pickled or cured fish:	Canned fish and shellfish:	Fresh or frozen fish:
Canada			
1939	88,414		
1940	74,449		
1941	69,381		
1942	62,657		
1943 (Excluding April)		127,037	
Iceland			
1938	123,373	154	34,817
1939	149,000	176	45,311
1940	67,746	1,162	199,852
1941	68,980	1,131	235,346
1942	16,037	257	275,398
1943	8,752	231	234,765
Netherlands 2/			
1938	198,543		
Newfoundland			
1939	154,192		
1940	128,104	194	7,622
1941	124,181	83	7,820
Norway			
1939	183,059		
United Kingdom 2/			
1939	152,022		

1/ From various available consular reports in the Foreign Agricultural Relations files of the Department of Agriculture and a report on Salted Fish prepared by Charles A. Carter, Agricultural Division, United States Tariff Commission on May 1943.

* Underlined figures are from consular reports. Consular reports varied somewhat and given figure is to be used as approximate figure.

2/ No figures are available for recent years from consular report files.

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Fish Reports of
Selected Leading Countries
in the Fishing Industry
(In thousands of pounds)

Country
and selected years: pickled or cured fish; shellfish
Total dried, salted, canned fish and
fresh or frozen fish

Canada	1938	88,414		
	1939	74,448		
	1940	69,381		
	1941	65,257		
	1942			
1943 (Excluding April)				
		127,037		
Iceland	1938	123,773		
	1939	119,000		
	1940	64,746		
	1941	68,380		
	1942	14,037		
	1943	8,732		
		231		
		237		
		1,121		
		1,102		
		175		
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CANADA

Some of the information available in the Consular Files on the Canadian fishing industry were Canadian War Orders and Regulations, Export Permits and Regulations, Monthly Reports on Exports, British Columbia Reports, Fishing Industries of Certain Sections, and Prices and Materials.

The information below was received from Mr. Edwin F. Jones, Office of Distribution, War Food Administration.

British Columbia
Pilchard Catch
and Allocation

Catch for 1943 . . .	83,003 tons, green
Pack for 1943 . . .	89,125 cases
Allocation for 1943 to Canada . .	.10%
Allocation for 1943 to U.K.90%

STATEMENT SHOWING THE CANADIAN EXPORTS OF FISH AS SPECIFIED:
THROUGH PORTS OF EXIT IN THE PROVINCE OF NOVA SCOTIA:
DURING THE PERIOD FROM JANUARY 1 TO NOVEMBER 30, 1942.

Item	:	Total export cwt
Alewives, salted	:	18,943
Codfish, boneless, dried	:	18,805
Codfish, dried, n.o.p.	:	91,404
Godfish, green, salted	:	2,305
Haddock, dried	:	1,133
Herring, sea, pickled	:	18,735
Mackerel, pickled	:	61,767
Pollock, hake, cusk, dried	:	23,399
Pollock, hake, cusk, green salted	:	1,015
Salmon, pickled	:	3,422
Sea fish, other, salted, dried, smoked or pickled	:	693
Total	:	241,621

Monthly Total Exports of Canned Fish 1/
for 1943
(Cwt)

Month	:	Total amount
January	:	47,709
February	:	53,780
March	:	81,274
May	:	101,158
June	:	121,683
July	:	119,972
August	:	104,528
September	:	110,271
October	:	94,319
November	:	136,101
December	:	163,461
Total	:	1,134,256

1/ Excludes April.

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Total Exports of Canned Fish
January 1, 1943-December 31, 1943
(Cwt) 1/*

Month	Clams	Haddock	Sea Herring	Lobster	Pilchards	Salmon	Sardines	Other sea fish
January	-	72	4,744	131	-	41,941	452	369
February	1	42	3	313	140	52,554	691	36
March	-	113	18,662	16	576	61,692	10	205
May	225	42	39,509	32	-	60,302	200	848
June	180	90	75,020	4,166	-	40,897	74	1,256
July	-	-	81,176	5,965	46	31,511	632	642
August	-	900	68,247	4,322	-	29,799	274	986
September	-	-	76,093	4,629	-	29,297	61	191
October	-	12	63,030	2,151	-	28,084	21	1,021
November	-	797	39,609	1,950	1,440	90,208	628	1,469
December	-	56	71,212	334	960	90,201	126	572
Total	406	2,124	537,615	23,836	3,162	494,794	3,169	7,231

1/ Source: Confidential Report of Canadian Exports of Canned Fruits, Vegetables, and Fish.
*(Excludes report for April)

ICELAND

There were a number of reports on Icelandic fish exports to the United States, in addition to the information found on the following tables from the Consular Files, in the file on Iceland.

The information on herring given below was received from Mr. Edwin F. Jones, Office of Distribution, War Food Administration:

Iceland Herring Board estimates that 1944 herring pack can be 200-250,000 barrels @250 pounds net weight. Without refilling and immediate shipping, plus unselective demand up to 400,000 barrels can be packed if equipment is available to start in the middle of July.

Prices on Herring

	: Per barrel:	1942	: F.D.A.
	: f.o.b. 1/:		: offer, 1942
Hard-cured	22.50	15.47	11.60
Matjes	27.50		
Cut	26.00		
Spice	31.00		
Sugar-cured	27.50		
Filletts cured in			
salt brine	53.00		
Spiced filletts	60.00		

1/ Barrels to be supplied by buyer (U.K. has some 25,000 usable barrels in Iceland. Salt might also be supplied from U.K.)

Icelandic Fish Catch
For Calendar Years 1940-42

(In pounds)

Type	1940	1941	1942
Iced fish	198,000,000	236,640,000	303,794,000
Frozen fish	32,838,000	23,272,000	48,716,000
Stock fish	4,800,000	5,840,000	1,794,000
Canned fish	-	-	414,000
Salted fish	107,148,000	124,814,000	25,362,000
Herring	408,380,000	192,540,000	290,270,000
Total catch	751,166,000	583,106,000	670,350,000

Source: (Table on Annual Commercial Catches of Gutted Wet Fish converted into pounds from unit of 1,000 kilograms).

Icelandic Fish Catch
For Calendar Years 1940 and 1941

(In pounds)

Type	1940	1941	Total
Salted fish 1/	132,131,270	153,821,400	285,952,670
Frozen fish	36,203,895	25,661,790	61,865,685
Iced fish 2/	218,295,000	262,395,000	480,690,000

1/ Includes herring.

2/ Does not include herring for oil and meal.

Principal category of fish constituting the Icelandic commercial catch is white fish. This includes the following species:

Cod	Skate wings
Haddock	Megrimms
Halibut	Witches
Saithe	Blue wings
Tush	Dabs
Ling	Berghylts
Plaice	Catfish
Lemon sole	Bream

Year	1970	1971	1972	1973
Population	1,000,000	1,050,000	1,100,000	1,150,000
GDP	100,000,000	110,000,000	120,000,000	130,000,000
Unemployment	5%	6%	7%	8%
Inflation	2%	3%	4%	5%
Interest Rate	10%	12%	15%	18%
Exchange Rate	1:1	1:1.1	1:1.2	1:1.3

Year	1974	1975	1976	1977
Population	1,200,000	1,250,000	1,300,000	1,350,000
GDP	140,000,000	150,000,000	160,000,000	170,000,000
Unemployment	9%	10%	11%	12%
Inflation	6%	7%	8%	9%
Interest Rate	20%	22%	25%	28%
Exchange Rate	1:1.4	1:1.5	1:1.6	1:1.7

Annual Commercial Catches of Gutted Wet Fish
With Heads (Except for Fat Herring)
For Calendar Years 1937-42
(In units of 1,000 kilograms (metric tons))

Method of Preparation	1942	1941	1940
Iced fish	151,897	118,320	99,000
Frozen fish	24,358	11,636	16,419
Stockfish	879	2,920	2,400
Canned fish	207	-	-
Salted fish	12,681	62,407	53,574
Herring	145,135	96,270	204,190
TOTAL	335,157	291,553	385,583
	1939	1938	1937
White and other fish except herring (gutted, with heads)	136,263	117,153	105,043
Herring	126,018	155,877	196,992
TOTAL	262,281	273,030	302,035

Source: Report on Icelandic Commercial Fisheries in connection with Study of Possible Measures on Fishing Beyond National Waters, dated June 23, 1943.

Production of Fish Other Than Herring
For Calendar Years 1940 and 1941

(In metric tons)

Type	:	1940	:	1941
	:		:	
Iced fish		99,000		119,000
Stockfish		2,400		2,900
Salted fish		53,574		61,600
Frozen fish		16,419		11,638
Total		171,393		195,138

Production of Herring
For Calendar Years 1940 and 1941

Year	:	Herring for oil and meal (In hectoliters):	:	Salt herring (In bbs. of 100 kilograms each)
1940		2,476,738		989,967
1941		979,903		70,003

Source: The Fishing Industry in Iceland During 1941.

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Prof. [Name]	[Address]	[City, State]
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THE UNIVERSITY OF CHICAGO

Icelandic Fish Exports
For Calendar Years 1942 and 1943

(In pounds)*

Type	1943 (To end of August)	1942
Iced fish	174,086,080	188,193,600
Frozen fish	60,679,360	48,294,400
Dried fish	2,649,920	1,968,960
Dried canned fish	230,720	412,160
Salted fish	6,101,760	20,527,360
Total	315,747,840	259,396,480

* Converted into pounds from tons.

Icelandic Fish Exports
For Calendar Years 1942 and 1943

(In tons)

Type	1943 (To end of August)	1942
Iced fish	77,717	84,015
Frozen fish	27,089	21,560
Dried fish	1,183	879
Dried canned fish	103	184
Salted fish	2,724	9,164
Total	108,816	115,802

Source: General Economic and Commercial Developments in
Iceland During October 1943.

Exports of Icelandic Fish and Fish Products
For Calendar Years 1938-1942

(In pounds)*

Type	1938	1939	1940	1941	1942
Salted	122,635,835	102,888,270	44,527,045	26,766,315	15,529,720
Fresh	31,489,514	40,157,432	185,303,420	225,328,780	258,475,860
Frozen	3,327,592	5,153,748	14,548,820	10,017,600	16,922,500
Canned	154,264	175,596	1,162,140	1,130,680	256,520
Dried (whitefish)	737,660	1,281,090	787,440	993,440	506,780
Total	258,344,865	149,656,186	246,328,865	264,236,815	291,691,380

* Converted to pounds from kgs. and brls.

Source: Report from the Foreign Service of the United States of America on Iceland dated June 23, 1943.

NETHERLANDS

There was no information available on the Netherlands fishing industry in the Consular Files.

NEWFOUNDLAND

A number of monthly reports were found in the Consular File on fish species, world exports, and exports to the United States.

Reports varied concerning Codfish. The following are reports of the Codfish catch for selected years:

Codfish Exports and Codfish Catch For Selected Years

(In quintals)

Type	1942	1941	1940	1939
Salted 1/	703,456*	830,758*	875,494*	1,045,236*
Heavy salted 2/	250,000			
Light salted 2/	450,000			
Heavy salted 3/	240,000			
Light salted 3/	329,000			
All codfish 4/		830,758		
Inshore, salted 5/		493,862	408,380	496,479

*(Unit in quintals of 112 pounds dried weight)

- 1/ Codfish catch of one report.
- 2/ Codfish catch of one report.
- 3/ Codfish export of one report.
- 4/ Codfish season total catch of one report.
- 5/ Codfish catch of one report.

Newfoundland Exports of
Fresh, Frozen, Canned, Pickled, Dried and Smoked Fish*
For Calendar Years 1940 and 1941
(In pounds)

Type	1940	1941
Salmon		
Fresh and frozen	3,434,325	1,935,794
Canned	58,981	62,186
Pickled	257,950	586,400
Lobsters		
Canned	237,820	230,000
Codfish		
Fresh and frozen	10,026,476	9,914,223
Squid		
Dried	639,256	58,950
Halibut		
Fresh	396,205	229,931
Caplin		
Dried fresh and smoked	21,768	33,146
Total	15,072,781	13,050,630

*

Source: Report of the Newfoundland Fisheries Board and General Review of the Fisheries for the year 1941 (Economic Bulletin No.9, Department of Natural Resources).

1. The following information is being furnished to you for your information only. It is not to be used for any other purpose.

1. Name of the person or organization		
2. Address of the person or organization		
3. Date of birth or date of incorporation		
4. Date of death or date of dissolution		
5. Date of marriage or date of divorce		
6. Date of separation or date of remarriage		
7. Date of death or date of dissolution		
8. Date of marriage or date of divorce		
9. Date of separation or date of remarriage		
10. Date of death or date of dissolution		

This information is being furnished to you for your information only. It is not to be used for any other purpose.

Newfoundland Fish Exports
Other Than Salted Codfish or Salted Whale Meat *
For the Calendar Year 1940

(In pounds)

Type	Fresh	Frozen	Smoked	Canned	Dried	Pickled
Breams	317	-	-	-	-	-
Caplin	-	2,030	1,560	-	18,178	-
Clams and Scallops	21,882	-	-	36	-	-
Codfish (round)	3,484,641	-	-	102,252	-	-
Eels	7,710	-	-	-	-	-
Flatfish	-	2,159	-	-	-	-
Greysole	-	-	-	-	-	-
Haddock	-	3,595	-	-	-	-
Hake	-	-	-	-	-	-
Halibut	-	396,205	-	20	-	-
Herring	935,350	-	-	-	-	2,007,475 1/
Lobster	2,441,883	-	-	32,859	-	-
Mackerel	-	-	-	-	-	11,000
Pollock	-	-	-	-	-	-
Salmon	3,434,325	-	80	57,981	-	257,950
Seal	-	-	-	4	-	-
Skate	-	1,760	-	-	-	-
Smelts	-	304,767	-	-	-	-
Squid	-	-	-	-	639,256	-
Swordfish	18,684	-	-	-	-	-
Trout	-	171	-	1,122	-	6,220
Tuna	1,150	-	-	-	-	-
Turbot	-	-	-	-	-	723,000
Wolf Fish	-	-	-	-	-	-
Total	3,426,976	3,790	1,640	194,274	657,434	3,005,645
(fresh & frozen)	4,191,538					

1/ Out of the total figure, 1,972,350 is dressed herring, and 35,125 is round herring.

* Source: Table XI in the Report of the Newfoundland Fisheries Board and General Review of the Fisheries for the Year 1941 with Statistical Survey - Economic Bulletin No.9, Department of Natural Resources, Newfoundland Fisheries Board.

Newfoundland Fish Exports
Other Than Salted Codfish or Salted Whale Meat *
For the Calendar Year 1941

(In pounds)

Type	Fresh	Frozen	Smoked	Canned	Dried	Pickled
Breams	600	-	-	-	-	-
Caplin	-	200	17,715	-	15,231	-
Clams and Scallops	31,402	-	-	720	-	-
Codfish (round)	1,811,827	-	-	816	-	-
Eels	-	-	-	-	-	-
Flatfish	33,633	-	-	-	-	-
Greysole	36,900	-	-	-	-	-
Haddock	312,210	-	1,257	-	-	-
Hake	37,340	-	-	-	-	-
Halibut	229,931	-	-	-	-	-
Herring	1,031,675	-	-	-	-	4,239,452 1/
Lobster	2,148,343	-	-	19,456	-	-
Mackerel	-	100	-	-	-	9,600
Pollock	-	960	-	-	-	-
Salmon	1,935,794	-	76	62,186	-	586,400
Seal	-	-	-	-	-	-
Skate	36,003	36,900	-	-	-	-
Smelts	170,347	-	-	-	-	-
Squid	-	-	-	-	58,950	-
Swordfish	527	-	-	-	-	-
Trout	-	-	-	-	-	84,440
Tuna	-	-	-	-	-	-
Turbot	1,525	-	-	-	-	768,208
Wolf Fish	-	90	-	-	-	-
Total	3,214,072	74,190	19,048	83,178	74,181	5,688,100
(fresh & frozen)	4,532,042					

1/ Out of the total figure, 4,236,652 is dressed herring, and 2,800 is round herring.

* Source: Table XI in the Report of the Newfoundland Fisheries Board and General Review of the Fisheries for the Year 1941 with Statistical Survey - Economic Bulletin No.9, Department of Natural Resources, Newfoundland Fisheries Board.

NORWAY

Reports on conditions in Norway under German occupation were found in the Consular File. The following table is a secret report from German Exploitation of the Norwegian Fishing Industry in A.I.(K) Report No.270/1942, September 14, 1942, Naval Air Attache, London. Most of these exports shown were to Germany with only a small percentage left for civilian consumption.

The last report available on whaling, herring and fish found in the file for Norway was dated 1937.

Referring to the following tables from The Monthly Report on Norwegian Fisheries, December 1930, a third table, Section III, giving price quotations for Section I and II, was also in the report.

Total Fish and Herring Catch and Export of Norway *
For Calendar Years 1940-42

Classification	1940		1941		1942	
	Catch	Export	Catch	Export	Catch	Export
Herring and fish 1/	952,230	472,961	380,000	379,623	620,000	357,350
Herring and fish, excluding meals and oils	-	253,347	-	220,288	-	231,350
Herring and fish 1/	2,133,219,200	1,057,416,640	851,200,000	850,355,520	1,388,800,000	800,464,000
Herring and fish, excluding meals and oils	-	567,497,280	-	493,445,120	-	518,224,000

1/ Fish includes cod, coalfish, haddock, etc.

2/ Converted from tons as shown in table above.

* Source: A Secret report - German Exploitation
of the Norwegian Fishing Industry.

IN CONNECTION WITH THE ABOVE MATTER

RECEIVED BY THE SECRETARY OF THE

THE SECRETARY OF THE

RECEIVED BY THE SECRETARY OF THE

YIELDS OF THE PRINCIPAL FISHERIES
FOR CALENDAR YEAR 1930

COMMODITY	UNIT	JAN.1 - NOV.29
<u>WINTER AND SPRING HERRING</u>		
Total catch	Hectoliters	4,331,000
Iced	"	1,113,000
Salted	"	1,040,000
Sold to fish oil factories	"	1,938,000
<u>COD</u>		
Total catch	Metric tons	194,582
Prepared as stockfish	" "	48,565
Prepared as klipfish	" "	135,700
Medicinal cod liver oil	Hectoliters	78,338
Industrial cod liver oil	"	8,335
Roe	"	61,845
<u>COAST MACKEREL</u>		
Total catch	Kilograms	9,198,000
Iced	"	1,548,500
Salted	"	769,000
Canned	"	896,000
<u>FAT HERRING</u>		
Total catch	Hectoliters	615,000
Salted	"	77,000
Sold to fish oil factories	"	452,000
Sold to canning factories	"	39,000

Source: Copy of Section I from the Monthly Report on Norwegian Fisheries
dated December 1930.

1917 - 1918

1917
1918
1919
1920

good credit

" "

"

1921
1922
1923
1924

1925
1926
1927
1928

1929 - 1930

E X P O R T S

COMMODITY	UNIT	JAN.1-NOV.29	NOV.1-NOV.29
<u>SALTED HERRING</u>			
Spring herring	Bbl.	394,229	4,692
Fat herring	"	111,814	13,294
Large herring	"	392,412	9,671
North Sea herring	"	1,705	-
Brisling (sprats)	"	31	-
Iceland herring	"	119,330	9,852
<u>KLIPFISH</u>			
	Kilo	42,442,892	4,233,164
<u>STOCKFISH</u>			
Roundfish	"	18,476,017	1,320,179
Rotskjasr	"	935,897	91,128
Coalfish	"	5,331,495	557,505
Haddock	"	5,134,384	341,272
Other stockfish	"	998,337	96,862
Roe	Bbl.	82,597	2,658
<u>FISH OILS</u>			
Steamed medicinal cod liver oil	"	83,642	7,833
Raw medicinal cod liver oil	"	3,435	239
Pale industrial cod liver oil	"	35,083	5,938
Brown industrial cod liver oil	"	38,417	3,034
Dark industrial cod liver oil	"	4,156	324
Greenland Shark oil	"	6,739	1,079
Hardened Whale oil	"	195,353	13,937
Whale oil	"	11,856	1,169
Seal oil	"	16,874	1,048
Herring oil	"	36,186	1,890
Herring fresh	Cases	1,050,202	16,633
Herring smoked	Kilo.	1,032,259	146,265
Mackerel salted	Bbl.	12,957	2,940
Mackerel fresh	Kilo.	1,481,177	-
Salmon fresh	"	554,071	7
Live Eels	"	379,627	5,743
Other fresh fish	"	15,554,257	1,639,458
Lobster	Pcs.	969,504	115,689
Shrimps	Kilo.	1,090,759	73,683
Fish salted in bulk	"	7,532,166	317,181
Fish salted in bbls.	Bbl.	3,012	160
Herring meal	Kilo.	43,816,632	3,049,332
Fish meal, Liver meal, Fish guano	"	19,455,376	1,552,463
Seal skins	"	921,367	44,513
Canned fish products	"	28,140,363	2,340,848

Source: Copy of Section II from the Monthly Report on Norwegian Fisheries
dated December 1930.

UNITED KINGDOM

There was no available information on the United Kingdom fishing industry, concerning export or production figures, found in the Consular Files. A number of Emergency Powers orders on the fish industry, articles on the Problems on Fish Distribution, and Fish Zoning plans were part of the material there.

